

MID INDIA INDUSTRIES LIMITED

Registered Office: Textile Mill Area, Mandsaur (M.P.) - 458 001

UNAUDITED FINANCIAL RESULTS (PROVISIONAL)

FOR THE QUARTER ENDED 31ST MARCH, 2010

(Rs. in Lacs)

| Sr. No. | Particulars | Quarter ended | | Year Ended | |
|---------|--|-------------------------|-------------------------|-------------------------|-----------------------|
| | | 31.03.10 (Unaudited) | 31.03.09 (Unaudited) | 31.03.10 (Unaudited) | 31.03.09 (Audited) |
| 1 | Net Sales/Income from operations | 737.24 | 693.70 | 2558.93 | 2231.83 |
| 2 | Other Income | -56.54 | 22.50 | 15.46 | 106.49 |
| 3 | Total Expenditure | | | | |
| | (a) (Increase)/Decrease in Stock in Trade | -53.54 | 116.26 | 22.55 | 43.49 |
| | (b) Consumption of Raw Material | 327.49 | 342.51 | 1578.30 | 1519.92 |
| | (c) Staff Cost | 29.32 | 31.77 | 145.69 | 143.74 |
| | (d) Other Expenditure | 319.24 | 214.66 | 719.22 | 586.18 |
| 4 | Interest | 0.00 | 0.43 | 0.00 | 0.44 |
| 5 | Depreciation | 7.56 | 5.17 | 30.24 | 21.86 |
| 6 | Profit/(Loss) before tax (1 + 2 - 3 - 4 - 5) | 50.63 | 5.40 | 78.39 | 22.69 |
| 7 | Provision for Taxation | 0.15 | 0.15 | 0.00 | 1.27 |
| 8 | Net Profit/(Loss) (6 - 7) | 50.48 | 5.25 | 78.39 | 21.42 |
| 9 | Paid-up Equity Share Capital (Face Value Rs. 10/-) | 1630.00 | 1630.00 | 1630.00 | 1630.00 |
| 10 | Reserve excluding Revaluation Reserve (as per balance sheet of previous accounting year in column (5)) | | | | |
| 11 | Basic and diluted EPS for the period, for the year to date, & for the previous year (not to be annualised) | - | - | - | - |
| 12 | Aggregate of Non promoter Shareholding | | | | |
| | (a) No. of Shares | 8606240 | 8606240 | 8606240 | 8606240 |
| | (b) Percentage of Shareholding | 52.80% | 52.80% | 52.80% | 52.80% |
| 13 | Promoter & Promoter group shareholding | | | | |
| | (a) Pledged/Encumbered | | | | |
| | - No. of Shares | Nil | Nil | Nil | Nil |
| | - Percentage of Shares | Nil | Nil | Nil | Nil |
| | (b) Non-Encumbered | | | | |
| | - No. of Shares | 7693760 | 7693760 | 7693760 | 7693760 |
| | - Percentage of Shares | 47.20% | 47.20% | 47.20% | 47.20% |

Note : 1. Audit Committee has reviewed the above results.

2. The above results were taken on record by the Board of Directors at its meeting held on 14th May, 2010

3. No. of Investors Complain pending - NIL

4. Company has only one segment of activity viz - Yarn Manufacturing.

5. Previous year's figures have been regrouped/rearranged wherever necessary.

Place : Mandsaur

On the behalf of Board of Directors

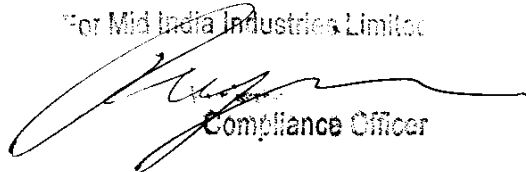
sd/-

SHRI RAM SINGH

(Director)

Date : 14th May, 2010

For Mid India Industries Limited


Compliance Officer