

To,
The Board of Directors
MID INDIA INDUSTRIES LIMITED
Adm Office: 405, Princess Center,
6/3, New Palasia,
Indore (M.P.) 452001

CERTIFICATE OF RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined all relevant Books, Registers, Forms, Documents and papers maintained by **Mid India Industries LIMITED** (hereinafter referred to as 'the Company') and its Registrar & Share Transfer Agent **ANKIT CONSULTANCY PRIVATE LIMITED** having office at 60, Electronic Complex, Pardeshipura, Indore M.P. for the purpose of issuing Reconciliation of Share Capital Audit certificate, in accordance with Circular No. D & CC/FITTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by the Securities and Exchange Board of India for the quarter ended 31st March, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

1	For Quarter Ended	31 st March, 2018
2	ISIN	INE401C01018
3	Script Code	BSE:- 500277
4	Face Value	Rs. 10/- each
5	Name of the Company	MID INDIA INDUSTRIES LIMITED
6	Registered Office, Telephone No.	Textile Mill Area, Near Railway Station, Mandsaur- (M.P.)- 458001 Tel. No.: .07422-234999
7	Correspondence Address, Telephone No.	405, Princess Center, 6/3, New Palasia, Indore (M.P.) 452001 Tel. No.: .(0731) 2530916
8	Email Address	csmidindia@gmail.com
9	Name of Stock Exchanges where the Company's securities are listed:	Bombay Stock Exchange Ltd, Mumbai

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MID INDIA INDUSTRIES LIMITED



10	Issued Capital (in Rs.)	Number of Shares	% of Total Issued Capital
	Rs. 163000000/-	16300000	100
11	Listed Capital (Exchange wise) (As per Company's record)		
	Bombay Stock Exchange Ltd, Mumbai	16300000	100
12	Held in dematerialized form in CDSL	4795905	29.42%
13	Held in dematerialized form in NSDL	5240525	32.15%
14	Physical	6263570	38.43%
15	Total No. of Shares (12+13+14)	16300000	100%
16	Reasons for difference if any, between (i) (10&11)	Nil	Nil
(ii)	Reasons for difference if any, between (10&15)	Nil	Nil
(iii)	Reasons for difference if any, between (11&15)	Nil	Nil

17. There is no change in share capital during the quarter ended 31st March, 2018.

18. Register of Members is updated (yes/no) **YES (maintained by RTA)**
if not updated up to which date

19. Reference of previous quarter with regard to excess dematerialized shares, if any, **N.A.**

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter?
If not reason why? **N.A.**

21. All the dematerialization requests received during the quarter ended 31st March, 2018 have been duly confirmed within 21 days.

22. As on the date of this certificate, there are no cases of demate request received during the quarter ended 31st March, 2018 pending for confirmation beyond 21 days.

23. Name, Telephone & Fax No. Of the Compliance officer of the Company:

Mr. Shailendra Agrawal (A:25819)
Company Secretary & Compliance Officer
405, Princess Center, 6/3, New Palasia,
Indore (M.P.) 452001
Phone No. : 0731-2530916
E-Mail: csmidindia@gmail.com



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24. Name Address Tel. & Fax No. Registration No. of the Secretarial Auditor.

L.N.Joshi & Company
Company Secretaries
306, Sterling Arcade
15/3 Race Course Road,
Indore PH 0731-4266708
C.P. No. 4216 M.No.5201
Email: lnjoshics@gmail.com

25	Appointment of Common Agency for Share registry work	Ankit Consultancy Pvt. Ltd. SEBI REG. No. INR 000000767 CIN NO - U74140MP1985PTC003074 60, Electronic Complex, Pardeshipura Indore- 452010 (M.P.) Tel.:0731-2551745, 2551746 Fax:0731-4065798 Email: ankit_4321@yahoo.com Web Address:- www.ankitonline.com
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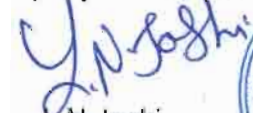
26. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name etc.)

Notes:

- SEBI vide its order dated 19.11.2014 Derecognized the Delhi Stock Exchange.
- Company's Equity Shares Voluntary Delisted from Ahmedabad Stock Exchange Limited w. e. f. 23.12.2014

Place: Indore
Date: 14.04.2018

For L.N.Joshi & Co.
Company Secretaries



L.N.Joshi
Proprietor
CpNo.4216

