

To
The Board of Directors
Mid India Industries Limited
Mandsaur (M.P.)

"Reconciliation of Share Capital Audit"

I have examined the Register of Members, Beneficial details furnished by the depositories and other reports & documents maintained by **Mid India Industries Limited** and its Registrar and Share Transfer Agent **Ankit Consultancy Pvt. Ltd.** for issuing this certificate in accordance with circular no. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by the Securities and Exchange Board of India for the quarter ended 31st December, 2017.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification as considered necessary, I hereby enclosing the Reconciliation of Share Capital Audit Report in the format as prescribed by SEBI vide its letter No. MRD/ALL SE/15489/2003 dated August 14, 2003, as below:

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|-----|--|--|
| 1. | For Quarter ended | : 31 st December, 2017 |
| 2. | ISIN | : INE401C01018 |
| 3. | Scrip Code | : 500277 |
| 4. | Face value | : Rs. 10/- (Ten) each. |
| 5. | Name of the Company | : Mid India Industries Limited |
| 6. | Registered Office | : Textile Mill Area, Near Railway Station,
Mandsaur- (M.P.)- 458001 |
| 7. | Correspondence Address | : 405, Princess Center, 6/3, New Palasia,
Indore (M.P.) 452001 |
| 8. | Telephone & Fax Nos.- | : Phone No.(0731) 2530916 |
| 9. | E-mail Address | : csmidindia@gmail.com |
| 10. | Names of the Stock Exchanges
where the company's securities are
listed | : Bombay Stock Exchange Limited (BSE) |



	<u>No. of Shares</u>	<u>% of Total Issue Capital</u>
11. Issued Capital	: 163,00,000	100.00%
12. Listed Capital	: 163,00,000	100.00%
13. Held in dematerialized form in CDSL	: 4780673	29.33%
14. Held in dematerialized form in NSDL	: 5250257	32.21%
15. Physical	: 6269070	38.46%
16. Total No. of Shares (13+14+15)	: 163,00,000	100.00%
17. Reasons for difference if any, between(11 & 12) (11 & 16)(12 & 16)	: NIL	
18. Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

Particulars*	No. of Shares	Applied/ Not Applied for Listing,	Listed on Stock Exchange s (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for stock exchange
NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (to specify)

19. Register of members is updated. : **Yes (Maintained by STA)**
(Yes/ No)
20. Reference of previous quarter with regards to excess dematerialized shares, if any. : **N.A.**
21. Has the company resolved the matter mentioned in point No. 20 above in the current quarter? if not, reason why: : **N.A.**





- 22 Mentioned the total No. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days.	NIL	NIL	NIL

- 23 Name, Telephone & Fax No. of : **Mr. Shailendra Agrawal (A:25819)**
Compliance officer of the Company. Company Secretary
Phone No. : 0731-2530916
E-Mail: csmidindia@gmail.com
- 24 Name, Address, Telephone & Fax No. : **K. G. Mujawdiya & Associates**
& Registration No. of the Auditor. (CP:2268) Company Secretaries,
115-B, Babji Nagar, Behind Sagar
Automobiles, A.B. Road, Indore-452010 (MP)
Mob.:9424885011
E-Mail:kgmfcs@gmail.com
- 24 Appointment of common agency for : **Ankit Consultancy Pvt. Ltd.**
share registry work, if yes (name & SEBI Reg. No. **INR000000767**
address). Plot No. 60, Electronic Complex
Pardesipura, Indore - 452010
E-mail: ankit_4321@yahoo.com
Website: www.ankitonline.com
Phone No. : 0731-2551745
Fax No. : 0731-4065798
- 25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from stock exchange, company changed its name etc.)-

1. SEBI vide its order dated 19.11.2014 Derecognized the Delhi Stock Exchange.
2. Company's Equity Shares Voluntary Delisted from Ahmedabad Stock Exchange Limited w. e. f. 23.12.2014.

Place: **INDORE**
Date: **Jan. 12, 2018**



For **K. G. Mujawdiya & Associates**
(Company Secretaries)


K. G. Mujawdiya
CP:2268